



THE
FLORIDA
BAR
CLE

The Florida Bar Continuing Legal Education Committee and the
Tax Section present

Tax Practitioners Annual Update

COURSE CLASSIFICATION: INTERMEDIATE LEVEL

One Location: February 23, 2008 • Hyatt Downtown Miami
400 S.E. 2nd Avenue • Miami, Florida • (305) 356-1234

Course No. 0587R

Those who have applied to take the certification exam may find this course a useful tool in preparing for the exam. It is developed and conducted without any involvement or endorsement by the BLSE and/or the certification committee. Candidates for certification who take this course should not assume that the course material will cover all topics of the examination. This seminar has also been designed for the average tax practitioner who is looking for an annual update on various areas of tax law. The seminar will cover a wide variety of tax law areas, including corporate, partnership, tax exempt organizations, employee benefits, tax procedure and state and local taxes.

Friday, February 22, 2008

9:45 a.m. – 10:00 a.m.

Late Registration

10:00 a.m. – 12:00 p.m.

Estate Planning

Elaine M. Bucher, Proskauer Rose LLP, Boca Raton
Robert A. Spallina, Tescher Gutter Chaves Josepher Rubin et al, Boca Raton

12:00 p.m. – 1:00 p.m.

Box Lunch (included in registration fee)

1:00 p.m. – 2:00 p.m.

Partnership

Richard Josepher, Tescher Gutter Chaves Josepher Rubin et al, Boca Raton

2:00 p.m. – 3:00 p.m.

S Corporation

Steven Looney, Dean Mead, Tampa

3:00 p.m. – 3:15 p.m.

Break

3:15 p.m. – 4:15 p.m.

C Corp & Corporate Reorganization

Mitchell Horowitz, Fowler White Boggs Banker P.A., Tampa

4:15 p.m. – 5:15 p.m.

Tax Exempt Organizations

Hank Raattama, Akerman Senterfitt, Miami

Saturday, February 23, 2008

9:30 a.m. – 10:30 a.m.

Choice of Entity

Nick Lioce, Nason Yeager Gerson White & Lioce, West Palm Beach; Richard Comiter, Comiter Singer & Baseman LLP, Palm Beach Gardens

10:30 a.m. – 10:45 a.m.

Break

10:45 a.m. – 11:45 a.m.

Choice of Entity (continued)

Nick Lioce, Nason Yeager Gerson White & Lioce, West Palm Beach; Richard Comiter, Comiter Singer & Baseman LLP, Palm Beach Gardens

11:45 a.m. – 12:45 p.m.

Box Lunch (included in registration fee)

12:45 p.m. – 1:45 p.m.

Tax Procedure

Marvin Gutter, Tescher Gutter Chaves Josepher Rubin et al, Boca Raton

1:45 p.m. – 2:45 p.m.

Employee Benefits

Lowell Walters, GrayRobinson P.A., Tampa

2:45 p.m. – 3:00 p.m.

Break

3:00 p.m. – 4:00 p.m.

State and Local Tax

William Townsend, Fowler White Boggs Banker, Tallahassee

4:00 p.m. – 5:00 p.m.

International Tax

Sherwin P. Simmons II, Carlton Fields, P.A., Tampa

CLE CREDITS

CLER PROGRAM

(Max. Credit: 14.5 hours)

General: 14.5 hours

Ethics: 2.0 hours

CERTIFICATION PROGRAM

(Max. Credit: 11.0 hours)

International Law: 0.5 hours

Tax Law: 11.0 hours

Wills, Trusts & Estates: 1.5 hours

STEERING COMMITTEE

Cristin Keane, Tampa — Program Co-Chair

Guy Whitesman, Fort Myers — Program Co-Chair

REFUND POLICY: Requests for refund or credit toward the purchase of the CD / audio or course books for this program **must be in writing and postmarked** no later than two business days following the course presentation. Registration fees are non-transferrable, unless transferred to a colleague registering at the same price paid. A \$25 service fee applies to refund requests. Registrants who do not notify The Florida Bar by 5:00 p.m., February 15, 2008 that they will be unable to attend the seminar, will have an additional \$56 retained. Persons attending under the policy of fee waivers will be required to pay \$56.

HOW TO
REGISTER



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MAIL:
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form with
credit card information

HOTEL RESERVATIONS: A block of rooms has been reserved at the Hyatt Downtown Miami Hotel, at the rate of \$229 single/double occupancy. To make reservations, call the Hyatt Downtown Miami directly at (305) 356-1234. Reservations must be made by 01/25/2008 to assure the group rate and availability. After that date, the group rate will be granted on a "space available" basis.

Register me for the "Tax Practitioners Annual Update" Seminar

ONE LOCATION: (024) HYATT REGENCY DOWNTOWN, MIAMI (FEBRUARY 23, 2008)

TO REGISTER OR ORDER CD / AUDIO OR COURSE BOOKS, BY MAIL, SEND THIS FORM TO: The Florida Bar, CLE Programs, 651 E. Jefferson Street, Tallahassee, FL 32399-2300 with a check in the appropriate amount payable to The Florida Bar or credit card information filled in below. If you have questions, call 850/561-5831. **ON-SITE REGISTRATION, ADD \$25.00. On-site registration is by check only.**

Name _____ Florida Bar # _____

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VAY: Course No. 0587R

REGISTRATION FEE (CHECK ONE):

- Member of the Tax Section: \$321
- Non-section member: \$346
- Full-time law college faculty or full-time law student: \$201
- Persons attending under the policy of fee waivers: \$56
Includes Supreme Court, DCA, Circuit and County Judges, Magistrates, Judges of Compensation Claims, Administrative Law Judges, and full-time legal aid attorneys if directly related to their client practice. (We reserve the right to verify employment.)

METHOD OF PAYMENT (CHECK ONE):

- Check enclosed made payable to The Florida Bar
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Please check here if you have a disability that may require special attention or services. To ensure availability of appropriate accommodations, attach a general description of your needs. We will contact you for further coordination.

Enclosed is my separate check in the amount of \$50 to join the Tax Section. Membership expires June 30, 2008.

COURSE BOOK — CD / AUDIO — ON-LINE — PUBLICATIONS

Private taping of this program is not permitted. **Delivery time is 4 to 6 weeks after 02/25/08. TO ORDER CD / AUDIO OR COURSE BOOKS**, fill out the order form above, including a street address for delivery. **Please add sales tax to the price of tapes or books. Tax exempt entities must pay the non-section member price.**

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